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Gary Martin

Chief Executive Officer





Review of FY08

- Subscriptions exceeded 60,000
- General Motors subscription decreases as forecasted
- Microcat LIVE – expands reach with Toyota
- Microcat MARKET – growth in Asia Pacific and Europe



Review of FY08 cont.

- Superservice Menus extended customer reach
- Superservice Menus subscriptions increased 51%
- General Motors – first North American SSM customer
- Five year global agreement with Hyundai

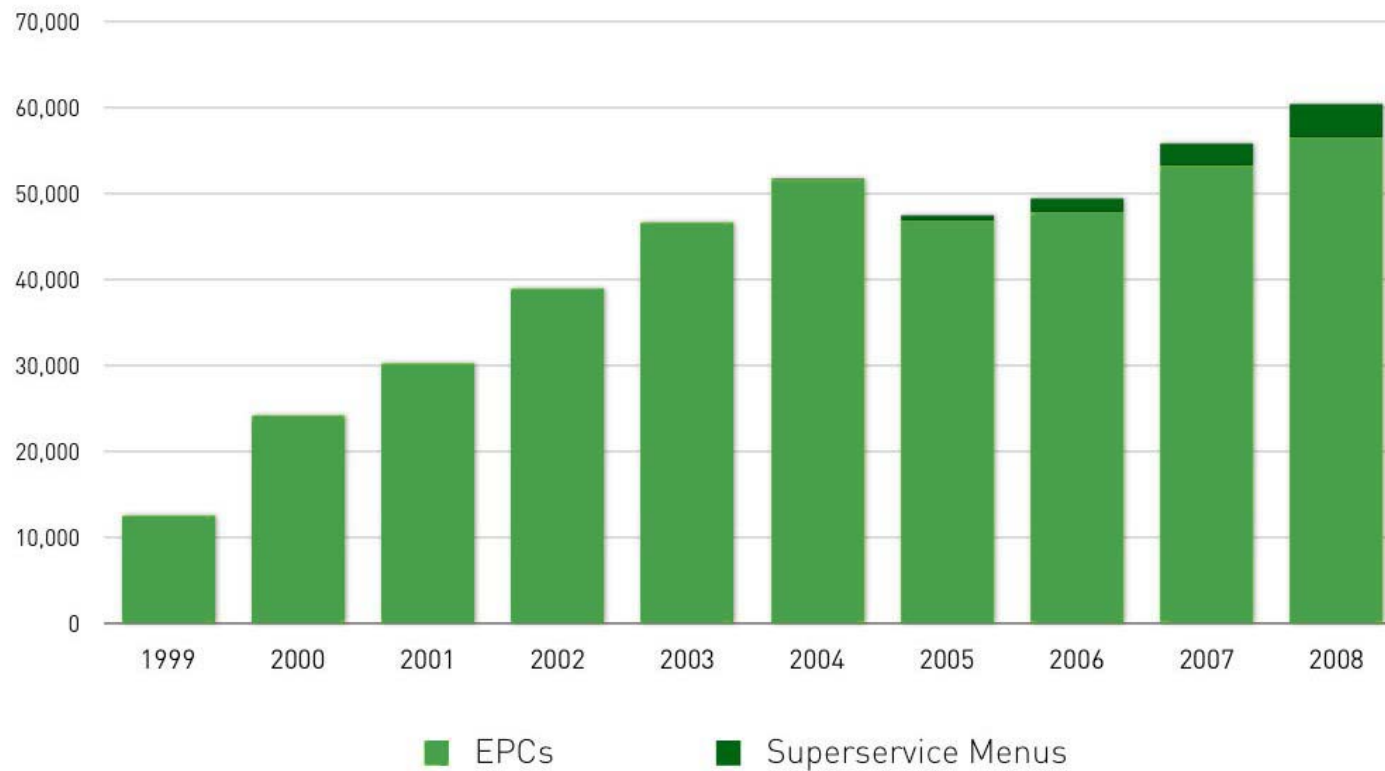


Review of FY08 cont.

- Auto PartsBridge pilot
- 200+ bodyshops using each day so far
- Reactions extremely positive
- Continue to tune solution with users
- Full commercial release January 2009



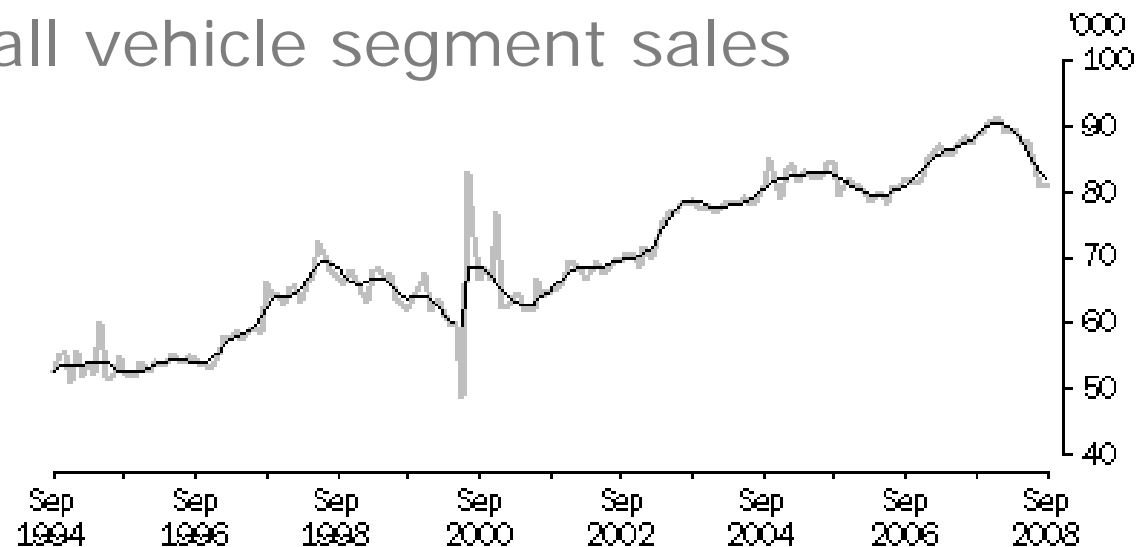
Combined subscription history





Automotive industry in review

- Pressure on sales volumes
- Leaner and more flexible manufacturing
- Move to small vehicle segment sales





Automotive industry in review

- Hybrid technology from embryonic to mainstream
- Focus on fuel efficiency
- Expansion of emerging markets
 - Existing
 - Asia
 - Eastern Europe
 - New players
 - China
 - India



China in review

- 50 automakers
- Increasing ownership rates
- Infomedia Shanghai office Q3 FY09
- Overcapacity and government policy driving export

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China in review

- 300,000 small family repair & service shops
- Increase awareness of need to service vehicle

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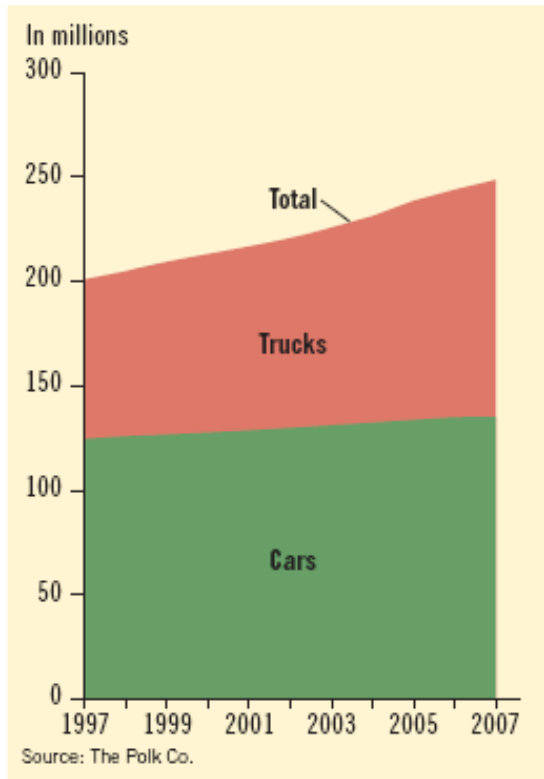
China in review cont.



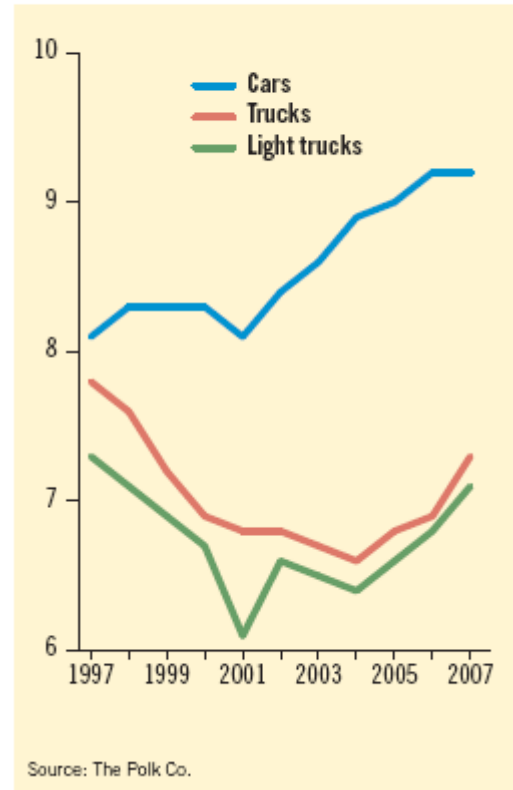
Source: Dongfeng Peugeot



Total vehicles in operation, by year



Median age of passenger cars, trucks, and light trucks, by year





Dealerships' total service and parts sales

In billions of dollars

	Amount	% change
1997	\$62.93	3.6%
1998	63.56	1.0
1999	67.66	6.5
2000	73.83	9.1
2001	80.10	8.5
2002	83.11	3.8
2003	85.35	2.7
2004	85.48	0.2
2005	85.16	-0.4
2006	80.45	-5.5
2007	83.35	3.6

Source: NADA Industry Analysis Division

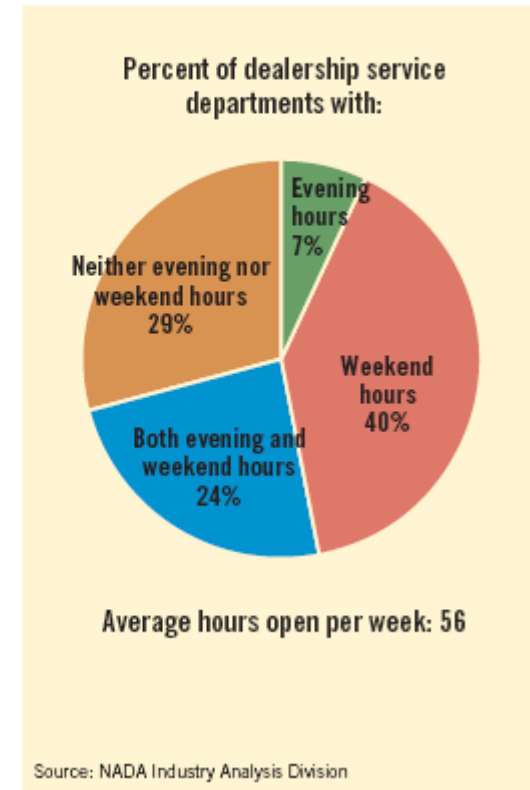
Dealerships' service and parts sales

In billions of dollars

	2006	2007	% change
Service labor sales			
Customer mechanical	\$16.51	\$17.25	4.5%
Customer body	6.26	6.33	1.2
Warranty	5.99	5.89	-1.7
Sublet	2.41	2.54	5.2
Internal	4.83	5.14	6.4
Other	0.42	0.45	5.9
Total service labor	\$36.42	\$37.60	3.2%
Parts sales			
Customer mechanical	\$12.37	\$13.10	5.9%
Customer body	3.05	3.18	4.1
Wholesale	12.22	12.72	4.1
Counter	2.43	2.53	4.4
Warranty	7.84	7.69	-2.0
Internal	3.95	4.14	4.8
Other	2.17	2.40	10.6
Total parts	\$44.03	\$45.75	3.9%
Total service and parts	\$80.45	\$83.35	3.6%

Source: NADA Industry Analysis Division

Service department hours of operation





Right tools

- After sales area more important than ever
 - Age = servicing
- Infomedia solutions add value to automakers and dealers
- Productivity improvement tools

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Strong team

Appointed May 2008

Strategic

Innovation

Technology transitions

Leading the technology vision



Dr Michael Bodner
Chief Information
Officer

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Right information

House of information – *rich information*

Strong brands

Right Information Right Now

Information Solutions Services Provider

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What we do

Innovation by design

Develop and deliver world class solutions

Robust web delivery

Data into meaningful information

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Alison MacFarlane
Director of Marketing





Marketing focus

- Brand and product management
- Voice of the customer
- Evolution of products to fit customer needs



Manage existing products

- Promote existing products
- Review products for continued customer relevance
- Offer best in class support



Voice of the customer

- Identify future product needs
- Survey customers to test solution concepts
- Anticipate product evolution
- Different roles need different products
- Web is the preferred platform



Product evolution

- Predominantly Internet based
- More frequent date updates
- New functionality
- Customer choice of the right product

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Sales and New Business

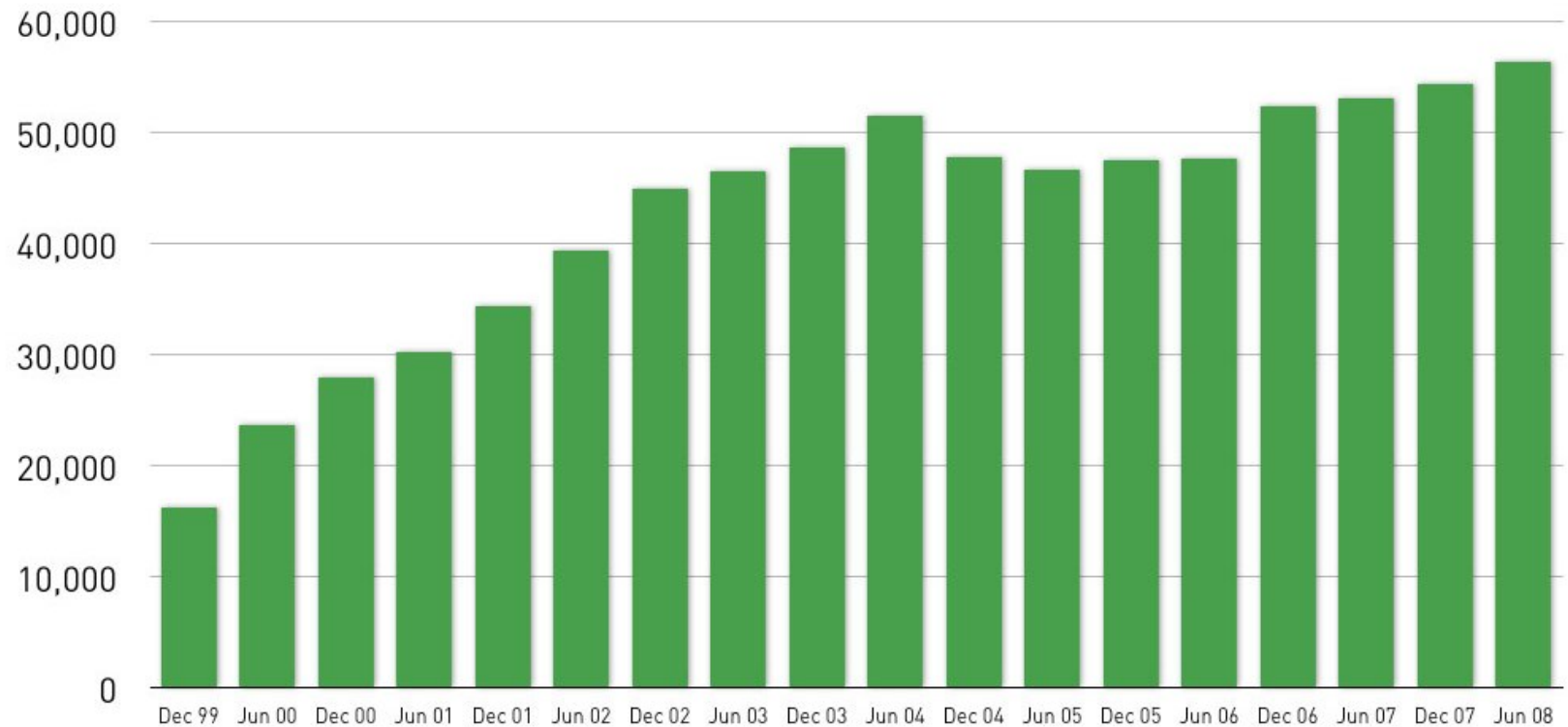
- Current product subscriptions
- Product launches
- Contract renewals
- New business activity

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EPC subscriptions

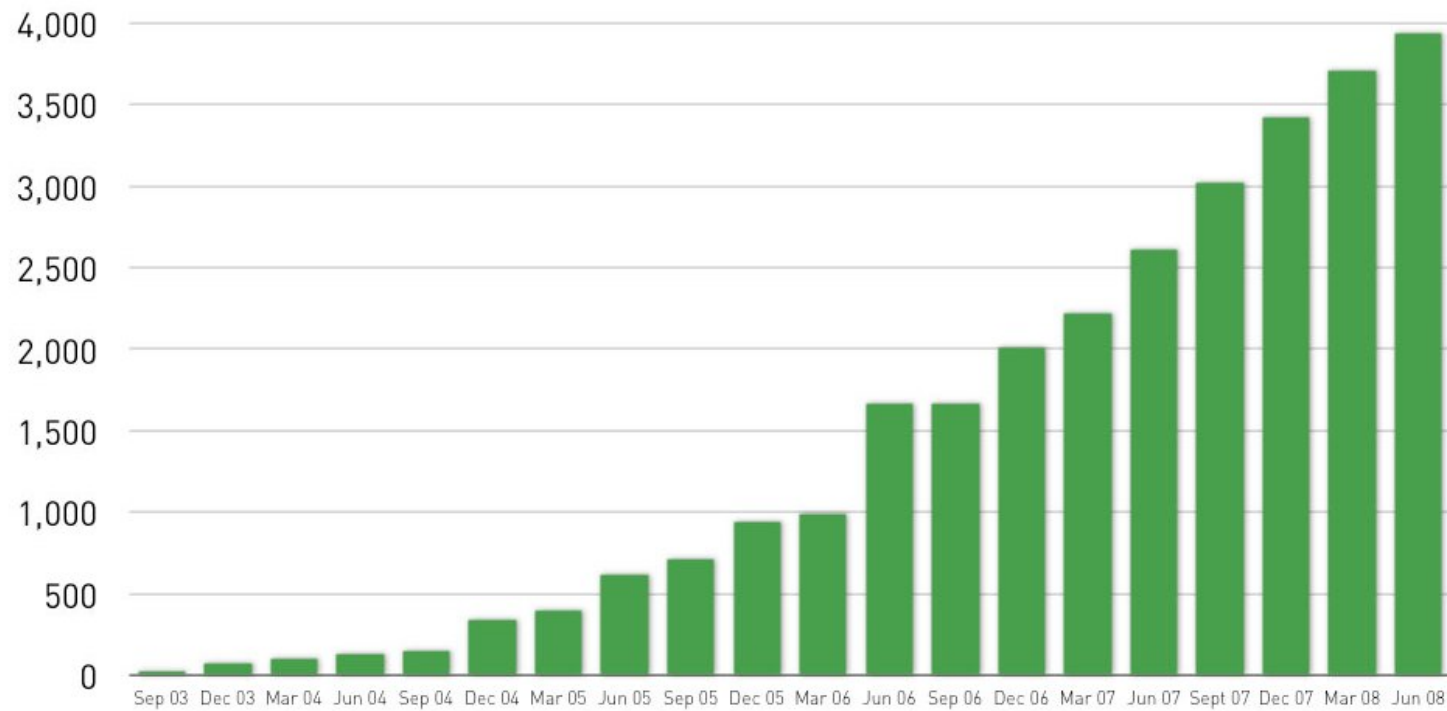


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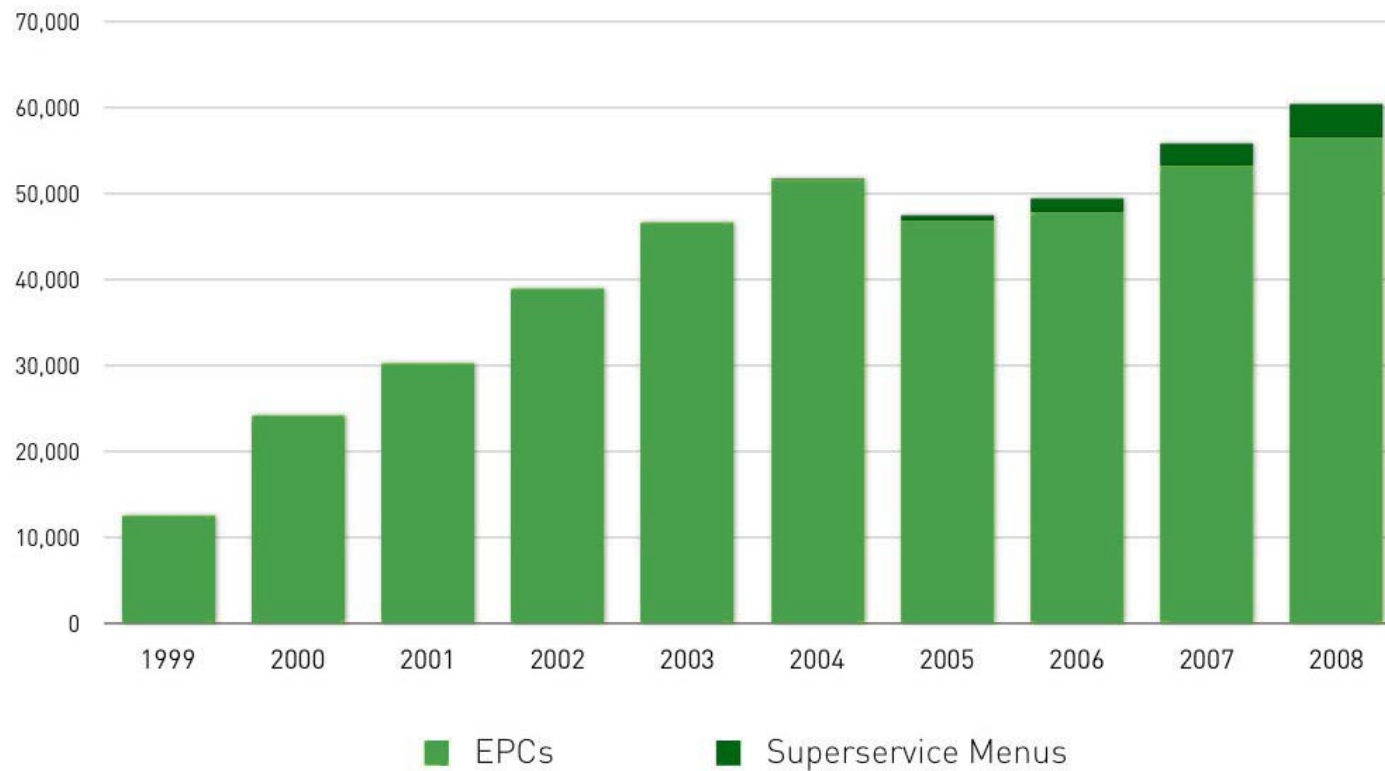


SSM subscriptions



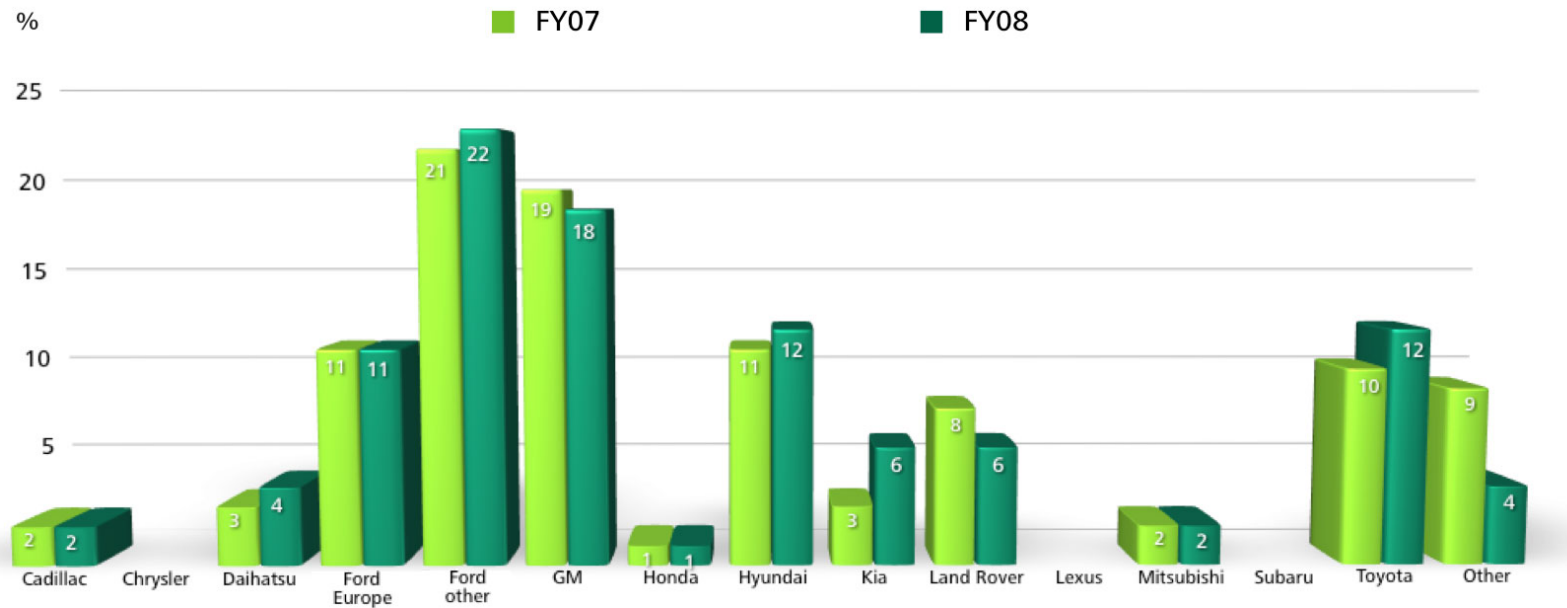


Combined subscription history





Customer mix by revenue





Product launches

 <p>Microcat LIVE™ ONLINE PARTS SELLING SYSTEM</p>	<p>ASIA PACIFIC Toyota New Zealand</p> <p>EUROPE Toyota Belgium, France, Germany, Netherlands, Spain, Switzerland</p>
 <p>Microcat MARKET™ ONLINE PARTS ORDERING SYSTEM</p>	<p>LATIN AMERICA Ford Mexico</p>
 <p>Superservice Menus</p>	<p>ASIA PACIFIC Holden New Zealand, Kia Australia, Lexus Australia, Suzuki Australia</p> <p>EUROPE Daihatsu Norway, Hyundai Turkey, Kia France, Kia Norway, Subaru Norway</p>



Contract renewals

Electronic parts catalogues

- Ford Asia Pacific
- Ford Mexico
- Hyundai USA
- Toyota Mexico
- Toyota USA



New contracts and New business

- Ford Mexico
 - Microcat LIVE and Microcat MARKET
- Toyota USA
 - Auto PartsBridge
- General Motors USA
 - Superservice Menus
- Hyundai worldwide
 - Superservice Menus

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New business

- Toyota Materials Handling Unit (TMHU)
 - Microcat LIVE Plus



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Jonathan Pollard

Chief Financial Officer





Q1 reported results summary

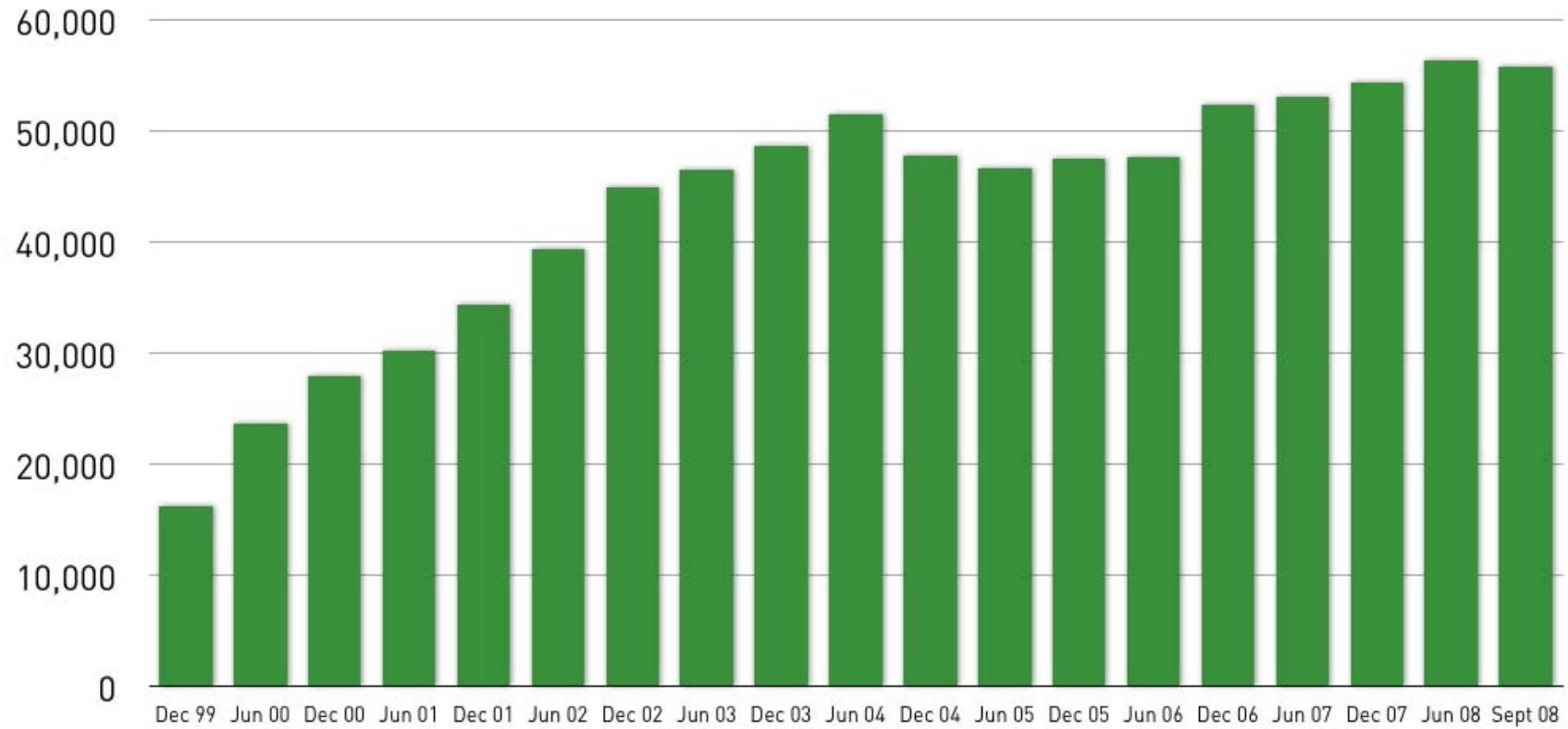
	Q1	Q1	
\$'M	2009	2008	Variance
Sales Revenue	13.0	12.8	0.2
Gross margin	7.9	7.9	-
EBITDA	5.1	5.0	0.1
NPAT	3.1	3.1	-
<hr/>			
<i>Gross margin %</i>	<i>61%</i>	<i>62%</i>	
<i>EBITDA %</i>	<i>39%</i>	<i>39%</i>	
<i>NPAT %</i>	<i>24%</i>	<i>24%</i>	

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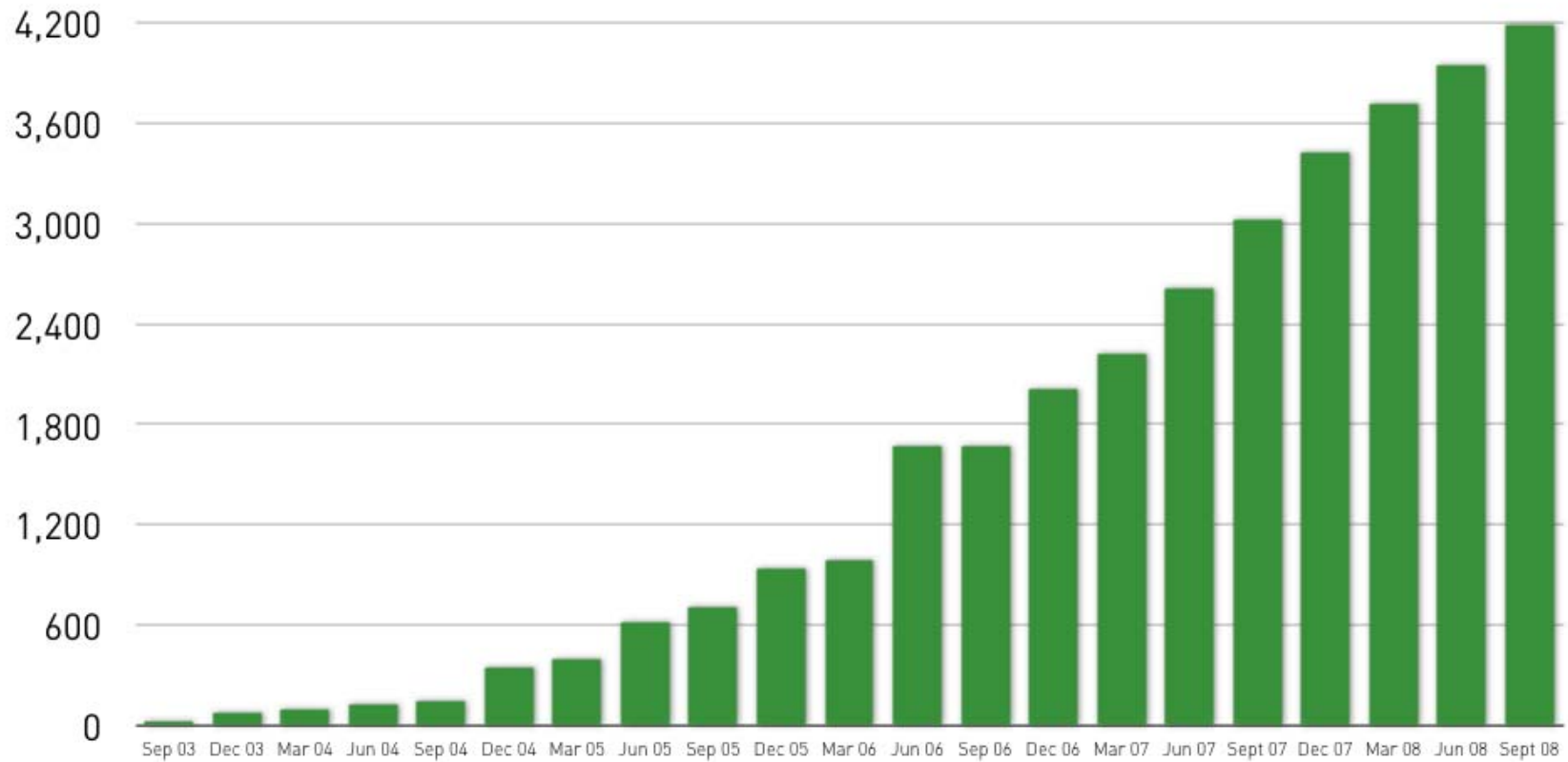


EPC Subscription History



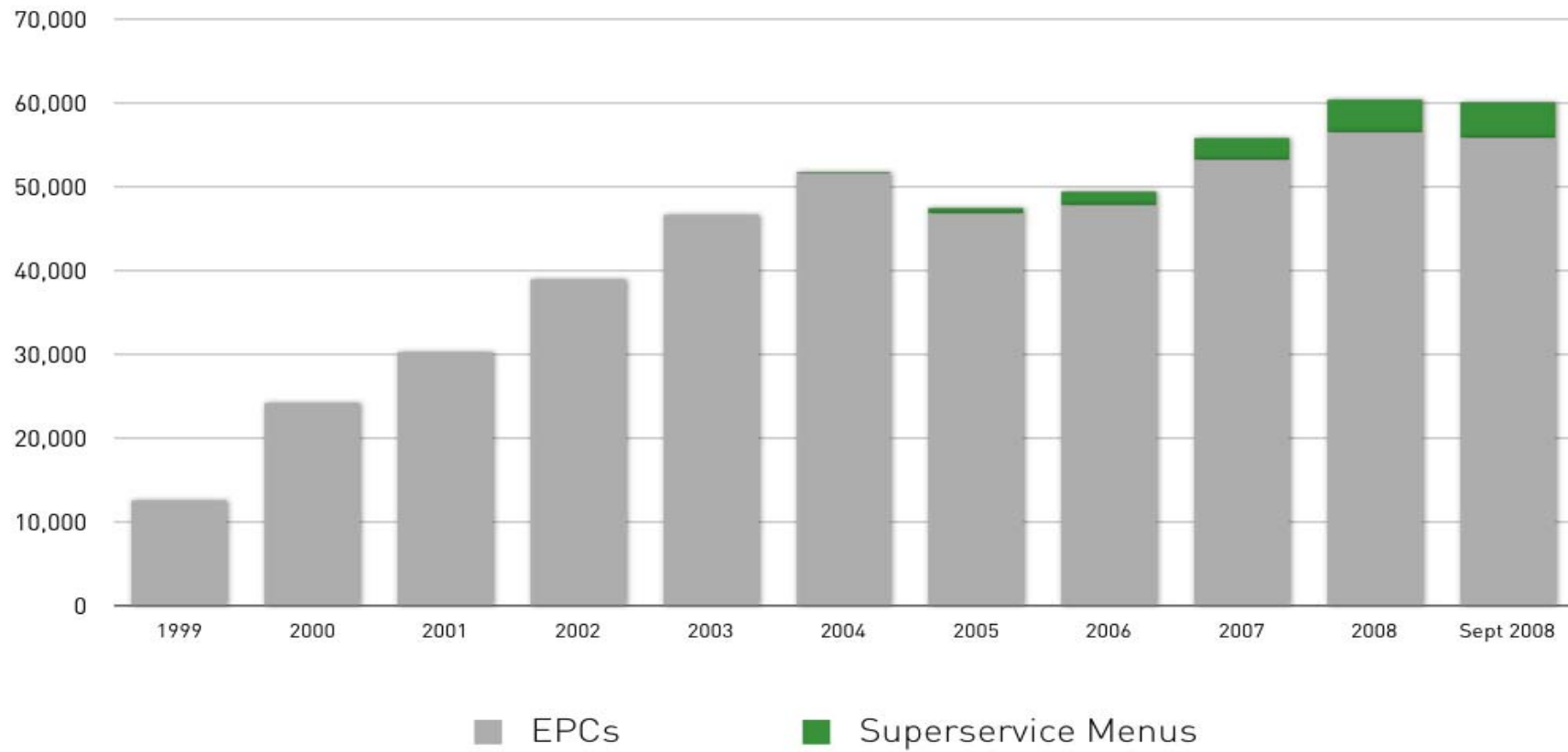


SSM Subscription History





Combined Subscription History





Research & Development

	FY 2008	Q1 2009
Research & Development costs incurred	\$9.6m	\$3.0m
Research & Development costs capitalised	\$6.0m	\$2.0m
Research & Development costs expensed	\$3.6m	\$1.0m



Share buy back

Ordinary shares 31 March 2008	325,971,572
Ordinary shares 29 October 2008	319,164,415
Shares repurchased	<hr/> 6,807,157
Total Cost	\$2.57M
Weighted average price	37.6c



Foreign Exchange

- Revenue in USD and EUR
- Foreign exchange risk - exchange rate could change unfavourably before the currency is exchanged
- Hedge policy – future revenue locked in at current known rate
- Avoided USD98.5c
- Currently avoiding USD66c



Currency hedging remainder FY2009

	USD	EUR
Amount	\$9.5m	€5.1m
Rate	82.5c	56.5c
Rate achieved FY2008	86.0c	60.7c
Expected rate FY2009	85.0c	58.0c



Summary & outlook

- Strong balance sheet - debt free with \$10.6m in cash
- Subscriptions added but at lower average prices
- Conclusion of GM subscription reduction
- Reduction in R&D spend over FY09
- Increase in amortisation charge over FY09
- FY10 before recent sharp drops in FX rates felt

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Questions

