# DMS Order API – SOH and Bin Location

Superservice Menus can integrate with your Dealer Management System (DMS) using Order API as the integration type. This allows Superservice Menus to retrieve the SOH and Bin Location information from the DMS.

This guide covers the following sections:

- Dealer Settings
- Integration Settings
- Retrieving the SOH and Bin Location from the DMS

#### **Dealer Settings**

Configure the stock availability options within Dealer Settings.

To set up the SOH and Bin Location:

- 1 Access Superservice Menus and click the 🍄 icon.
- 2 Select **Dealer Settings**.
- 3 Click the 😎 Enable SOH and Bin Location icon.

The SOH and Bin location columns will display in the Quote Details screen.

4 To override the SOH value that comes from the DMS, click the **■** icon.

This enables you to edit the SOH values for the parts and sundries that display in the Quote Details screen.

Cancel

- 5 Click Save.
- Stock availability descriptions are only required if you are not using DMS integration. If you are using DMS integration, the stock availability descriptions are transferred from your DMS to Superservice Menus.





### **Integration Settings**

Configure the Integration Settings to transfer data from the DMS to Superservice Menus.

To set up Order API as the integration type:

- 1 Access Superservice Menus and click the 🍄 icon.
- 2 Select Integration Settings.
- 3 Click Add DMS.
- 4 Select **Order API** from the **Integration Type** drop-down list. Ensure the DMS Name matches the name of your DMS provider.
- 5 Click the **Section** icon.
- 6 Enter your **Dealer ID** and **Workshop ID** in the corresponding fields (if applicable).
- 7 Ensure the D Enable Part Number Format icon is disabled.
- 8 Select an option from the **Default User** drop-down list.
- 9 Select **Inventory information only** from the **Enable DMS Part Information** drop-down list.

API Integration				
DMS Dealer API Integrat	ion			
DMS Name				
DMS				
-				
Dealer IDt				
DID12345				
WID12345				
Enable Part Number Forn	nat			
- Default User				
Default User				-
- Enable DMS Part Information				
Inventory information only				-

10 Click Save.



## Retrieve the SOH and Bin Location from the DMS

Once the Order API integration settings have been configured, you can retrieve the SOH and Bin Location for parts and sundries from the DMS to display in Superservice Menus.

#### To retrieve the SOH and Bin Location information from the DMS:

- 1 In Superservice Menus, select a service operation or repair and click **Add to Quote**.
- 2 Click the Use DMS Part Information button.

The SOH and Bin Location for parts and sundries is transferred from the DMS to Superservice Menus.

Parts	Retail 💌	Qt	SOH	Bin Location	Unit Price	Discount	Tax	Total Exc. Tax	Total Inc. Tax	
54321ABCD1	Local oil filter	↑↓ <sup>(1)</sup> 1.00	In Stock	5689-CD	10.32		20.00%	10.32	12.38	Î
1019293949	GASKET	1.00	In Stock	1234-AB	2.31		20.00%	2.31	2.77	Î
+ Add Part										
Sundries		Qt	SOH		Unit Price	Discount	Tax	Total Exc. Tax	Total Inc. Tax	
Sundries	Shop Supplies	Qt; 1.00	In Stock		Unit Price	Discount	Tax 20.00%	Total Exc. Tax	Total Inc. Tax 12.00	Î
Sundries SS MO	Shop Supplies Engine Oil	Qt 1.00 5.90	In Stock		Unit Price 10.00 15.00	Discount	Tax 20.00% 20.00%	Total Exc. Tax 10.00 15.00	Total Inc. Tax 12.00 18.00	Î
Sundries SS MO OD	Shop Supplies Engine Oil Oil Disposal	Qt 1.00 5.90	In Stock In Stock In Stock		Unit Price 10.00 15.00 25.00	Discount	Tax 20.00% 20.00% 20.00%	Total Exc. Tax 10.00 15.00 25.00	Total Inc. Tax 12.00 18.00 30.00	ii ii

If a part number has no match in the DMS, an error message displays the part number that was not found.

- For assistance with your DMS integration setup, contact your DMS provider.
- For assistance with the DMS Name subscription feature for Superservice Menus, contact Infomedia Customer Service.
- For more information on DMS integration, contact Infomedia Customer Service: <u>https://www.infomedia.com.au/contact/customer-support</u>.

