



## Set up the DMSi integration in Microcat Partsbridge

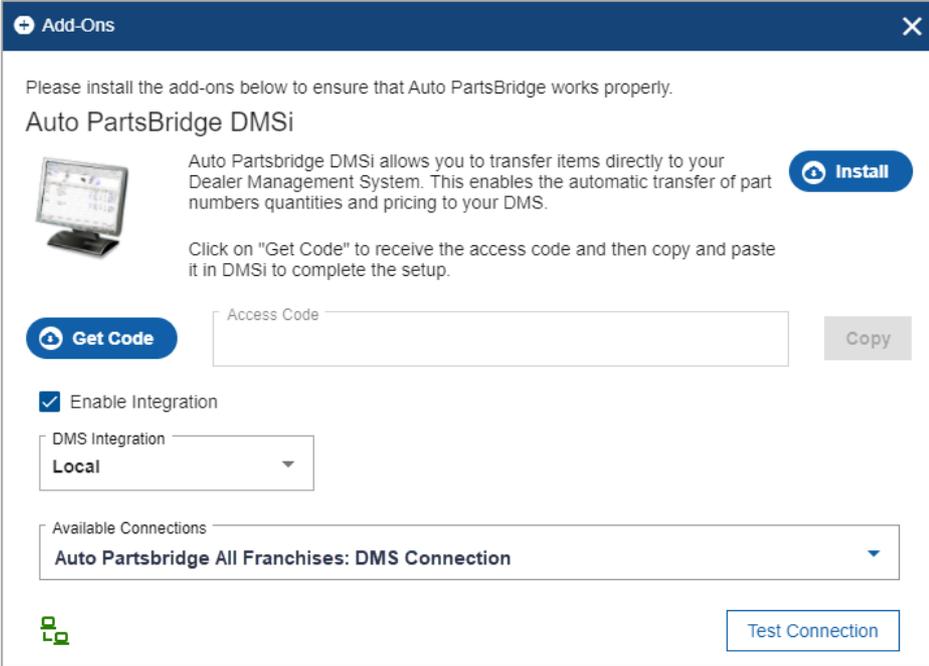
Once the DMSi is installed, you need to check and configure the DMSi settings within Microcat Partsbridge.

All DMSi connections will be displayed in the Available connections drop-down in the Add-Ons window. You must confirm the required connection is selected.

To set up the DMSi integration within Microcat Partsbridge:

- 1 Access Microcat Partsbridge, click the  icon and select **Add-Ons**.
- 2 Select the **Enable Integration** checkbox.
- 3 Confirm **Local** is selected from the **DMS Integration** drop-down.
- 4 Select your DMS connection from the **Available connections** drop-down.

If you have multiple DMS connections, you must select the required connection.



The screenshot shows the 'Add-Ons' window with the following elements:

- Header: '+ Add-Ons' with a close button 'X'.
- Text: 'Please install the add-ons below to ensure that Auto PartsBridge works properly.'
- Section: 'Auto PartsBridge DMSi'.
- Image: A computer monitor icon.
- Text: 'Auto Partsbridge DMSi allows you to transfer items directly to your Dealer Management System. This enables the automatic transfer of part numbers quantities and pricing to your DMS.'
- Button: 'Install' (blue with a plus icon).
- Text: 'Click on "Get Code" to receive the access code and then copy and paste it in DMSi to complete the setup.'
- Form: 'Access Code' input field with a 'Copy' button.
- Button: 'Get Code' (blue with a plus icon).
- Form: 'DMS Integration' dropdown menu with 'Local' selected.
- Form: 'Available Connections' dropdown menu with 'Auto Partsbridge All Franchises: DMS Connection' selected.
- Icon: A green DMSi icon (two squares) at the bottom left.
- Button: 'Test Connection' (blue) at the bottom right.

- 5 Click **Test Connection**, if required.  
The DMSi icon  will display as green  when the connection is successful.
- 6 Close the Settings window.  
You are now ready to transfer parts to your DMS.

## Transfer parts to the DMS

You can transfer parts information from Microcat Partsbridge to your DMS. With a keystroke DMS connection, each part is transferred one line at a time.

To transfer parts from Microcat Partsbridge to the DMS:

- 1 In Microcat Partsbridge, finalise your order.
- 2 Click **Transfer to DMS** in the **Estimate** tab.

The first time you click Transfer, you will be prompted to launch your DMS.

#	PR	Part	Technical Information	Type	Quantity	Cost Price	Retail	Est. Price	Sell Price	Est. Rebate	Margin %
1		11111-11111 COVER, FRONT BUMPER [PAINT REQ.]		OEM Part	1	\$235.73	\$392.10	\$392.10	\$ 313.68		24.85%
2		22222-22222 HEADLAMP ASSY, RH		AM Part	1	\$223.50	\$371.76	\$925.00	\$ 297.41		24.85%
3		33333-33333 HEADLAMP ASSY, LH		AM Part	1	\$223.50	\$371.76	\$925.00	\$ 297.41		24.85%
4		44444-44444 RADIATOR ASSY [TOWING PACKAGE-FOR 3500LBS]		OEM Part	1	\$316.70	\$526.78	\$526.78	\$ 421.42		24.85%
5	PR	55555-55555 FENDER SUB-ASSY, FRONT RH		AM Part	1	\$192.37	\$319.99	\$245.00	\$220.00	\$35.99	12.56%
6	PR	66666-66666 FENDER SUB-ASSY, FRONT LH		AM Part	1	\$192.37	\$319.99	\$245.00	\$220.00	\$35.99	12.56%

Summary: Cost Price \$1384.17, Est. Rebate \$71.98, Margin % 20.75%, Margin Amount \$457.73, Grand Total \$1769.92

- 3 In the Transfer List window, select each part and click **Transfer**.
  - 4 Obtain the invoice number from your DMS for each line item in Microcat Partsbridge. The invoice number entered in Partsbridge must match the invoice number in your DMS.
  - 5 Type the invoice number from your DMS into the **Invoice Number** field.
  - 6 Click the **Apply to all/Apply to empty lines** drop-down.
  - 7 Click **Save**.
- ▶ For more information on the invoice matching process, refer to the Dealer Invoicing Guide within the application.

## Set up a new DMS connection

The Infomedia DMSi allows you to add either preconfigured or customised DMS connections.

### Add a preconfigured DMS connection

If the settings for your preferred DMS connection have been automatically preconfigured in the DMSi, the DMS connection will be available in the Preconfigured connections frame.

To add a preconfigured DMS connection for a line-by-line transfer:

- 1 Right-click the  icon on the Windows taskbar and select **Settings**.
- 2 Click **Add New**.
- 3 Select Auto Partsbridge – All Franchises from the **Application** drop-down menu.
- 4 Select from the **Use a preconfigured connection** drop-down menu and click **OK**.
- 5 Double-click on your new DMS connection in the Available connections frame.
- 6 Click **Settings** and confirm details or make changes, as required. For example:
  - In the General tab, change the Window title to the specific name of your DMS.
  - In the Transfer tab, change each transfer sequence that is used to send keystrokes to your DMS.
- 7 Click **OK**.

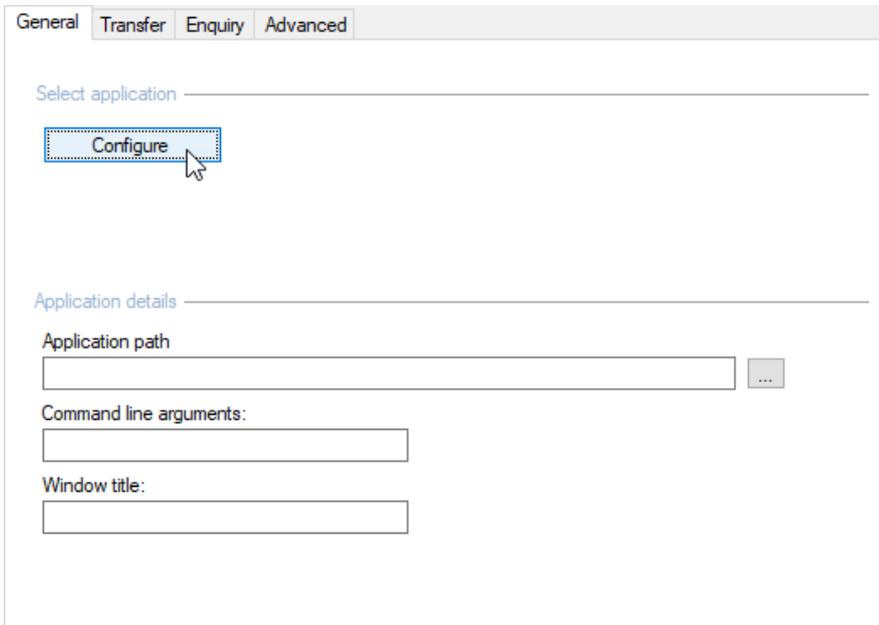
### Add a custom DMS connection

If your preferred DMS connection does not appear in the preconfigured frame, you will need to add a new custom connection.

To add a custom DMS connection for a line-by-line transfer:

- 1 Right-click the  icon on the Windows taskbar and select **Settings**.
- 2 Click **Add New**.
- 3 Select Auto Partsbridge – All Franchises from the **Application** drop-down menu.
- 4 Click **Add New** in the Custom connection frame.
- 5 Select **Send line by line** and click **Next**.
- 6 In the **General** tab, the application location and title must be specified.
  - If the DMS is currently running (recommended), click **Configure** and select **Yes**. Select your DMS from the list of applications and click **Next**. Confirm the application path and window title details and click **Finish**.

- If the DMS is not currently running, click the  icon on the **Application path** field and select the required folder. Type the name of the DMS in the **Window title** field.



The screenshot shows a configuration window with tabs for 'General', 'Transfer', 'Enquiry', and 'Advanced'. The 'Advanced' tab is selected. Under 'Select application', there is a 'Configure' button. Under 'Application details', there are three input fields: 'Application path' with a browse icon (three dots) to its right, 'Command line arguments:', and 'Window title:'.

- 7 In the **Transfer** tab, a transfer sequence can be configured to send each line on the Order List to the DMS.
    - View the default transfer sequence in the Transfer sequence frame.
    - Amend the transfer sequence if required. Click the required buttons in the Add sequence frame to specify the sequence.
  - 8 In the **Advanced** tab, you can select additional window or transfer options.
  - 9 Once you have completed the settings, click **Next**.
  - 10 Type a name for the DMS connection and click **Finish**.
  - 11 Click **OK**.
- ▶ For more information on DMS integration, contact Customer Service:  
<https://www.infomedia.com.au/contact/customer-support>.